

# CENTRL

## Investment Due Diligence Platform: Automating Operational, Vendor, & Regulatory Diligence

CENTRL is the most advanced and complete platform — for both Investors and Managers — to identify, measure, monitor, and mitigate operational, vendor and regulatory risks.

There is an increasing need to expedite due diligence on investments and vendors without compromising the quality of the assessments. Current manual and fragmented processes are highly inefficient for investors and managers. With growing regulation and operational complexities, the need to automate is critical to gain efficiencies and identify potential risks in asset management.

## Key Features

### Single Platform for Automating Operational, Vendor & Regulatory Diligence

- ✓ Digitize proprietary questionnaires and automate diligence assessments.
- ✓ Access to standard templates from AIMA, ILPA, and SIG.
- ✓ Access to GDPR Data Privacy Assessments and data mapping tools.
- ✓ Preconfigured workflows for delegating assignments across employees.
- ✓ Automate multi-party verification due diligence.

### Centralize Documents, Assessments, Issues & Communications

- ✓ Centralize filter and search of documents, assessments, and issues.
- ✓ Collaborate within your company and with external parties.
- ✓ Maintain full audit trail and control access.

### Continuous Monitoring & Risk Profiling

- ✓ Access to scoring methodologies and rules based assessments.
- ✓ View compliance and performance documents on a continuous basis.
- ✓ Quickly identify and monitor changes in a timely manner.

### Issue Tracking & Remediation

- ✓ Identify and segment issues.
- ✓ Document issue severity, status, and recommendations.
- ✓ Create action plans and manage progress from start to completion.

### Complete Platform For Managers to Respond & Manage the Due Diligence Process

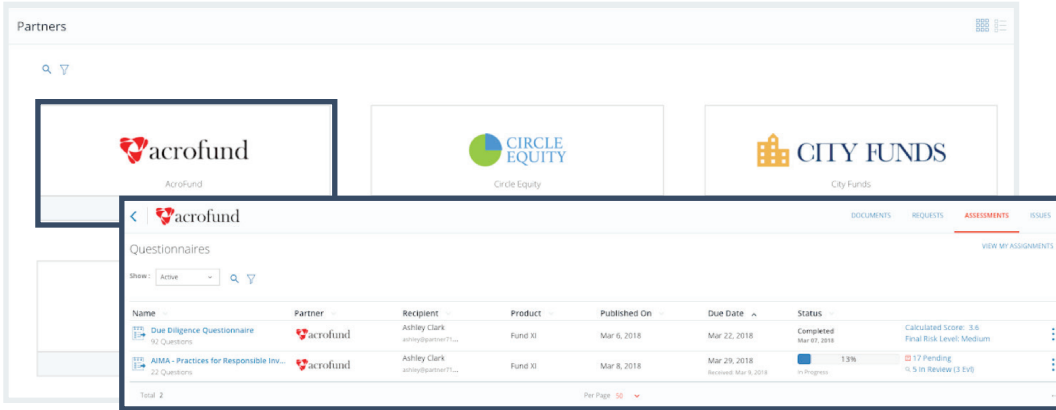
- ✓ Delegate and assign questionnaires.
- ✓ Distribute proprietary documents and DDQs.
- ✓ Publish, with complete control, ongoing reports, and compliance documents.

### Granular Analytics, Insights & Deep Search

- ✓ Robust search engine for finding items in documents and assessments.
- ✓ Dashboard and reports to highlight risks and exceptions.
- ✓ Drill down to fund and company level to understand risk and exceptions.



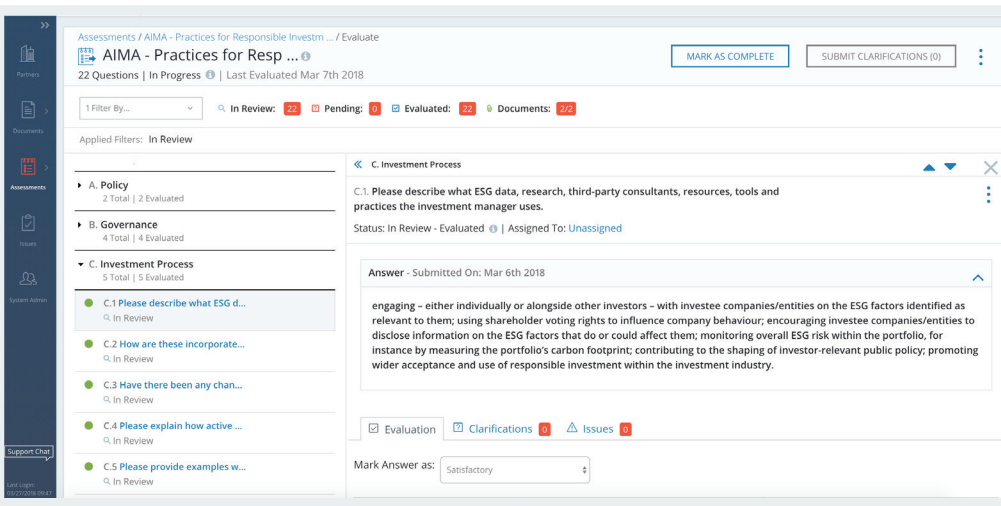
For more information on automating your Investment Due Diligence visit [oncentrl.com/Assess360](https://oncentrl.com/Assess360)



**Highly Intuitive & Comprehensive Platform**

**Rapid Implementation With Configuration & Open API's**

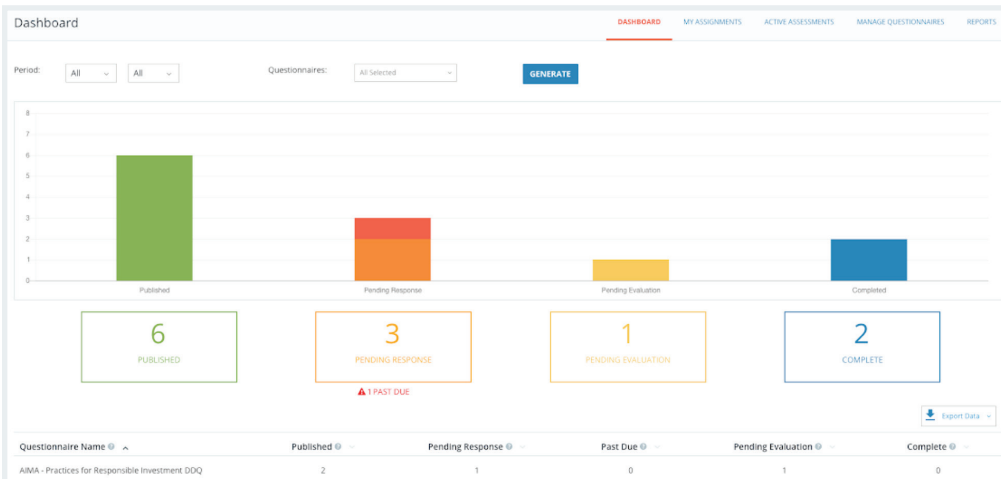
**Internal & External Company Collaboration**



**Multi-Party Network For Investors, Managers & Vendors**

**AI & Analytics To Deliver Risk Insights**

**Enterprise Grade Security, Controls & Scalability**



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